

Imperiali Organization Meets with Capital and Investment Banking Group

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Press release from: [Imperiali Organization](#)

Santa Monica, CA - April 12, 2006 - Yesterday, Daniel Imperato, of the Imperiali Organization (www.imperiali.org) attended a private meeting regarding finance in Santa Monica.

Attending that meeting was a representative of the Pacific Coast Capital Group, a private investment banking firm providing merger & acquisition services and related private equity capital resources to small and mid-sized businesses.

Imperato has stated that an offer has been made to the Imperiali Organization for a \$50 million credit facility to collaborate with the 15-C-2-11 registration statement for Imperiali Inc.

Private CPA (Certified Public Accountant) Cindy Conard of Palm Beach Gardens, and the law firm, Legal and Compliance, headed up by Laura Anthony have been preparing the registration statement.

The filings should proceed in the coming days in accordance with the completion of audited statements.

While the \$50 million dollar credit facility could enhance Imperiali's success, terms and conditions have not been finalized yet.

Imperiali Inc. and Pacific Coast Capital are completing due diligence with best efforts to come to a formal agreement to proceed forward. The \$50 million facility would provide an access to additional capital for the business expansion plans pertaining to Imperiali's Organization.

About Imperiali Organization

Imperiali Organization (www.imperiali.org) is global development company, with diversified assets and holdings, connecting the leaders of tomorrow today. Currently the organization has taken interest in both in owned and operated businesses in the areas of internet search, public relations, merchandising, publishing, film, and sports as well as other non-affiliated companies. The Imperiali Organization is currently the official communications provider for Imperato For President 2008, www.daniel2008.com.

Safe Harbor Statements under the Private Securities Litigation Reform Act of 1965: Those statements contained herein which are not historical are forward-looking statements, and as such, are subject to risks and uncertainties that could cause actual operating results to materially differ from those contained in the forward-looking statements. Such statements include, but are not limited to, certain delays that are beyond the Company's control, with respect to market acceptance of new technologies, or product delays in the testing and evaluation of products, and other risks, as detailed in the Company's periodic filings with the Securities and Exchange Commission.

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